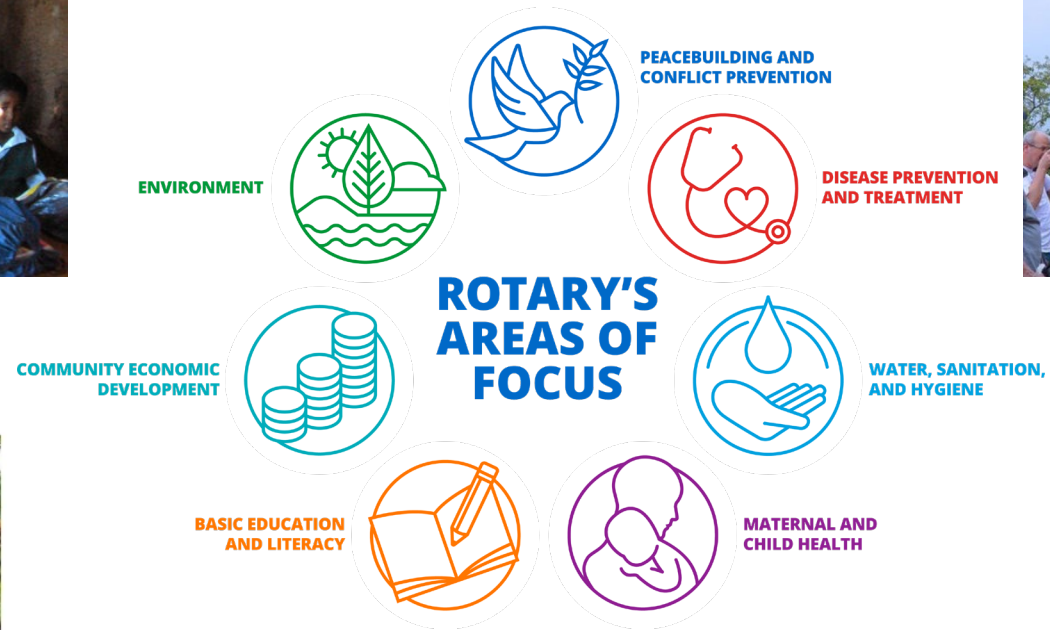


GLOBAL GRANTS



GLOBAL GRANTS – AGENDA

- **Encourage Foundation Donations**
- **Fundamentals**
- **Administration**
- **Funding**
- **Resources**
- **Project Life Cycle**

GLOBAL GRANTS – Guiding Principles

- **Intended for larger global projects – minimum \$30,000 US budget**
- **Must align with an area of focus**
- **Must respond to a community need**
- **Must have long-term, SUSTAINABLE benefits with measurable results**

GLOBAL GRANTS – Basic Requirements

- **Requires a HOST Club in the project country**
- **Requires an International SPONSOR Club in another country**
- **Requires active Host community and Rotarian participation – Community Needs Assessment**
- **Must strengthen local knowledge, skills and resources**

GLOBAL GRANTS – Administration

- **Administered by The Rotary Foundation.**
- **Due Diligence is rigorously applied in grant evaluation, approval and reporting.**
- **Demand for Global Grants is greater than World Funds available.**

GLOBAL GRANT – Financing Sources

- **Sponsor Club(s) & District (s)**
- **District(s) Designated Funds - Global**
- **Rotary Foundation Matching Funds**
 - **TRF matches 80% of DDF, Maximum \$400,000, No minimum**
- **Cash Contributions – Rotarian & Non Rotarian**
- **Directed Gifts and Endowment Earnings**
- **Refer to “A Guide to Global Grants”**



GLOBAL GRANT – Funding Example

Here is an example of the standard matching formula for Global Grants:

- Club (s) put up \$10,715 US (fund raising & cash contributions)
- District 5040 Global DDF matches 1/1 = \$10,715
- TRF matches District Designated Funds .8/1 = \$8,572

Grant Grand Total = \$30,000 US (Minimum for a Global Grant Project)

District 5040 matches to a maximum of \$20,000 for a given project.



GLOBAL GRANT – Global Grant DDF

- Available Global Grant DDF is retained by TRF
- TRF Reserves Funds for Submitted Applications
- TRF Releases Funds for Approved Applications
 - Approved Global Projects
 - Foundation Programs
- Unallocated Funds roll over to following year

GLOBAL GRANT – Application - Preparation

- **Must Reads on My Rotary – Foundation – Apply for Grants**
 - **A Guide to Global Grants**
 - **Terms and Conditions for Rotary Foundation District and Global Grants**
 - **How to Use the Grant Center**
- **Recommended for Review on My Rotary**
 - **Global Grant Resources & Reference**
- **Preparation & Process Knowledge is Essential for Success**



GLOBAL GRANT – Application & Life Cycle

- **My Rotary “Grant Center” Online Process**
- **Life Cycle**
 - **District confirms club is Qualified**
 - **Draft – Project Concept in Detail**
 - **Authorization – Club and District Review**
 - **Submitted – Application to The Rotary Foundation**
 - **Approved – Funds Issued**
 - **Implement, Monitor, Evaluate**
 - **Completion – Annual Progress and Completion Reporting, Closure**



GLOBAL GRANT – District 5040 Approved Projects

- **Three Global Grant Approved Projects**
 - **New Westminster - \$130,000 Disease Prevention & Treatment - Uganda**
 - **West Vancouver Sunrise - \$63,500 Water Sanitation & Hygiene – Uganda**
 - **Richmond Sunset - \$124,000 Disease Prevention & Treatment – China**
- **Next ? – It Is Up To You!**



District Foundation Committee 2022-2023

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Questions

